

CD/Doc Request Form

Request Date _____ Document Draw Request _____ Redraw Request _____
 Lock Expiration Date _____ Requested Funding Date _____
 Borrower Name _____ Anticipated Signing Date _____
 Loan Officer Name _____ Loan Number _____
 Processor Name _____ Loan Officer Email _____
 Processor Email _____

Loan Information: Must match lock confirmation

Product Type: 5/6 7/6 30 Yr Fixed 40 Yr Fixed Transaction Type: Purchase Refi
 Interest Only: Yes No Interest Rate _____ Loan Amount _____
 Escrows: Yes No *HPML must have escrows
 Doc Type: **Investment properties must have prepay unless there is a prepay buyout
 Credit: \$ _____ Broker Seller ***Credit to borrower must be reflected on settlement statement

Fees:

Broker Compensation Type :

Paid to 5th Street:

All Inclusive Lender Fee (5th Street Required) \$ 1,425.00
 Flood Cert Fee \$ 14.00
 *Loan Discount Fee _____ % \$ _____
 (*Paid to 5th Street for interest rate chosen)

Lender Paid:

Lender Paid Comp _____ % \$ _____
 Lender Credit to Borrower (For interest rate chosen) _____ % \$ _____

OR

Borrower Paid:

Broker Origination Fee (Borrower Paid Comp Only) _____ % \$ _____
 Broker Processing Fee \$ _____

Services:

Appraisal Fee #1 \$ _____
 POC: Yes No Broker to be Reimbursed: Yes No
 Appraisal Fee #2 \$ _____
 POC: Yes No Broker to be Reimbursed: Yes No
 Appraisal Re-inspection (1004D) Appraisal Review Fee
 POC: Yes No Broker to be Reimbursed: Yes No \$ _____
 Broker Credit Report Fee \$ _____
 Legal Entity Review Fee (5th Street) - \$250 \$ _____
 Legal Doc Review Fee (5th Street) - \$215 (Texas loans only) \$ _____
 Legal TIC Doc Review Fee (5th Street) - \$600 \$ _____
 HOA Cert Fee: \$ _____
 Buyer's Agent Compensation \$ _____

Vesting Info: _____
 Need title only Co-Borrower's email if applicable: _____

Attach estimated settlement statement and invoices for credit, appraisals and processing (if applicable)

Escrow Company _____ Escrow Company Contact _____
 Phone _____ License Number _____
 Email _____
 Title Company Name _____ Title Company Contact _____
 Phone _____ License Number _____
 Email _____
 Docs should be delivered to: _____