



How to Submit a Loan

V10.08.2025

Go to our website: www.5thstcap.com

Click “Pipeline Login” on the top right



PIPELINE LOGIN

[ABOUT US](#) [BECOME APPROVED](#) [PRODUCTS & PRICING](#) [RESOURCES](#) [CONTACT US](#)

You will be redirected to our mortgage platform:

<https://5thstreetcapital.mortgagebotlos.com/>

Enter your User ID and click “Next”

(If you do not have a User ID you can register on our website using the link below

<https://www.5thstcap.com/contact/register.php>)

Enter your password and click “Log in”



User ID*

C

Password*

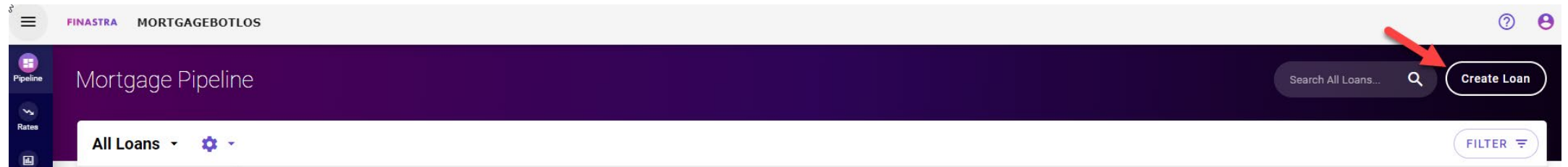
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Log in

Forgot your password?

Click "Pipeline"
Click "Create Loan"



- Choose the Loan Officers name under Originator then click submit (If your LO is not listed in the drop down click here to have them added: [Click here to have your LO added](#))
- Action: Import a Loan
- Submit

Create Loan

New Loan Setup

In the text box below, enter a few sequential characters contained in any of the following:
Institution ID, Institution Name, Originator First Name, or Originator Last Name. Then, select an item from the drop down menu, and click Submit.

Originator:

Action:

- File Format: Choose Ild/MISMO 3.4 under file format if you have 3.4 file ; Choose Fanniemae 3.2 if you have 3.2 file
- Product: Choose 5SC Products
- Click Choose File and locate your 3.4 or 3.2 file on your computer
- Click Import

Do not click import more than once. A new screen will appear within 10 seconds.

Click Refresh on your browser

The screenshot shows the 'Import A Loan' interface within the FINASTRA MORTGAGEBOTLOS system. The interface has a dark blue sidebar on the left with icons for Pipeline, Reports, and Resources. The main content area has a purple header with the title 'Import A Loan'. Below the header, there are four steps: Step 1: Please select the file format you would like to import. Step 2: Please select the product for the file you are importing. Step 3: Click browse to locate the file on your computer. Step 4: Click import to retrieve the file. The form includes three fields: 'File Format' with a dropdown menu set to 'FannieMae 3.2', 'Product' with a dropdown menu set to '5SC Products', and 'File Name' with a 'Choose File' button and the text 'No file chosen'. At the bottom, there are 'Import' and 'Cancel' buttons.

FINASTRA MORTGAGEBOTLOS

Import A Loan

Step 1: Please select the file format you would like to import.
Step 2: Please select the product for the file you are importing.
Step 3: Click browse to locate the file on your computer.
Step 4: Click import to retrieve the file.

File Format: FannieMae 3.2 ▼

Product: 5SC Products ▼

File Name: Choose File No file chosen

Import Cancel

- Pipeline

Rates

Reports

Delivery

Resources

Loan...2270

FINASTRA

MORTGAGEBOTLOS

██████████
Loan #4461292270

General Loan Summary

Forms & Docs ▾

Lending Portal - URLA ▾

Doc Packages ▾

Closing Docs ▾

Services ▾

Status & Tracking ▾

Actions ▾

Imaging ▾

[No Title]

4461292270 - NAVID ██████████

Application Criteria

Application Date:	9/18/2024	Property Address	✓
Name	✓	Value of Property	✓
Monthly Income	✓	Loan Amount	✓
Social Security Number	✓		

Loan Details

Final:	9/18/2024	Product Code:	30 year Fixed H
Loan Amount:	\$1,492,000.00	Rate:	5.625%
Loan Purpose:	Purchase	APR:	0.000%
Institution:	5th Street Capital, Inc. (5th Street Wholesale)	P & I:	\$0.00
Loan Status:		PITI:	\$9,706.11
AU Status:		Lock Status:	Not Locked
Property Address:	██████████ Coronado, CA 92118	Lock Expiration:	
Appraised Value:	\$1,865,000.00	Cash To Close:	\$343,795.20
		Closing Date:	

On the left panel of the screen, select “Forms and Docs” then Select “Register Loan”

NAVID [REDACTED]
Loan #4461292270

Type to filter...

Forms & Docs

Borrower Summary

Loan Estimate

Itemized Fee Worksheet

4506-C

HMDA Information

Qualifying Ratios

Vendor Info

Patriot Act

Custom PDF Documents

Scenario Pricer

Register Loan

Register Loan

Cami Originator - 5th Street Capital, Inc. - ID: 5th Street Wholesale
2020 Camino Del Rio N, Suite 700, San Diego, CA 92108
Phone: 888-702-3385

Fields marked in red are required; all others are optional.

Expand All Collapse All

Contact Information

Contact Name Contact Phone Contact Fax Contact Email

Cami Originator [REDACTED]

Product Information

Product Name Loan Number Investor Loan #

[REDACTED] 4461292270

Borrower Information

Borrower First Name Borrower Last Name Borrower Generation Borrower SSN

NAVID [REDACTED]

Borrower Credit Score Borrower No Credit Score

0 No

Co-Borrower First Name Co-Borrower Last Name Co-Borrower Generation Co-Borrower SSN

[REDACTED]

Co-Borrower Credit Score Co-Borrower No Credit Score

0

Representative Credit Score Citizenship Status 1st Time Homebuyer Self Employed

Borrower US Citizen No Yes

Property Information

Address Number Address Street Address Unit

744 [REDACTED]

Property Address (Combined)

744 G Avenue

Fill out the required fields:

- Product Name: 5SC Products
- Borrower Credit Score & Borrower no Credit Score
- Co-borrower Credit Score & Co-borrower no Credit Score (if applicable)*
- Address #
- Address Street
- Click - Choose County and select the County from the Pop up

*if there is no co-borrower choose the blank space above "yes" under co-borrower no score

For Foreign National Borrowers:

- Select "Foreign National" under citizenship status
- Type in 111-11-1111 under Borrower SSN
- Select "Yes" under Borrower no credit score
- Occupancy Type must be Investment or Second/Vacation

Product Information		Loan Number		Investor Loan #
Product Name		4461292270		
Borrower Information				
Borrower First Name	Borrower Last Name	Borrower Generation	Borrower SSN	
NAVID				
Borrower Credit Score	Borrower No Credit Score			
0	No			
Co-Borrower First Name	Co-Borrower Last Name	Co-Borrower Generation	Co-Borrower SSN	
Co-Borrower Credit Score	Co-Borrower No Credit Score			
0				
Representative Credit Score	Citizenship Status	1st Time Homebuyer	Self Employed	
Borrower	US Citizen	No	Yes	
Property Information				
Address Number		Address Street		Address Unit
744				
Property Address (Combined)				
744 G Avenue				
City		State		
Coronado		CA		
County- Choose County		Zip		Zip Ext
		92118		
Property Type		Occupancy Type		Rural
Site Condo		Primary Residence		
Units		Warrantable		New Construction
1 unit(s)				No
Stories				HUD Repo
1				

- Amort/Maturity Term: PITI choose (360/360) I/O choose (360/480)
- Escrow Waiver – Select if you want impounds, Yes or No
- Doc Type – Always choose “full doc” even if it is a bank statement or DSCR loan
- Interest Only – select Yes or No
- If Interest only, Interest Only period = 120 months
- Originator Compensation-

Choose Lender Paid or Borrower paid

<https://www.5thstcap.com/FAQ/compensation.php>

- Enter Origination Fee % or \$ If BPC see slide on next page

Loan Information			
Base Loan Amount 1st Mtg * <input type="text" value="\$1,492,000.00"/>	Amort/Maturity Term <input type="text" value="360/360"/>	Purpose of Loan <input type="text" value="Purchase"/>	
Financed PMI/MIP/VAFF <input type="text" value="\$0.00"/>	Escrow Waiver <input type="text" value="Yes"/>	Purpose of Refinance <input type="text"/>	
Loan Amount 1st Mtg * <input type="text" value="\$1,492,000.00"/>	Escrow Waiver Type <input type="text"/>	Doc Type <input type="text"/>	
Loan Amount 2nd Mtg * <input type="text" value="\$0.00"/>	HELOC Piggyback <input type="text"/>	Buydown <input type="text" value="No"/>	Buydown Plan <input type="text"/>
Undrawn HELOC <input type="text" value="\$0.00"/>	Estimated Closing Date * <input type="text"/>	Contributor <input type="text"/>	
Purchase Price <input type="text" value="\$1,865,000.00"/>	LTV <input type="text" value="80.000%"/>	Interest Only <input type="text" value="No"/>	
Appraised Value <input type="text" value="\$1,865,000.00"/>	CLTV <input type="text" value="80.000%"/>	Interest Only Period <input type="text"/>	
Cash Out <input type="text" value="\$0.00"/>	HCLTV <input type="text" value="80.000%"/>	MI <input type="text" value="No"/>	MI Coverage <input type="text"/>
DTI <input type="text" value="0.000%"/>	Originator Compensation <input type="text"/>	Seller Contributions <input type="text"/>	LPMI <input type="text"/>
<small>* new or existing , * mm/dd/yyyy</small>			
Underwriting Method <input type="text"/>	Down Payment Assistance <input type="text"/>		

- If you have any comments for intake or the Underwriter note them in the comments section
- Review the terms on the screen and if everything is accurate Select “Register” at the bottom

The screenshot shows a web form with three main sections, each with a dark blue header bar and a light gray body. The first section, 'Other Lock Information', contains three input fields: 'Origination Fee %' (0.000%), 'Origination Fee \$' (\$0.00), and 'Discount Fee' (\$0.00). The second section, 'Credit Information', is currently collapsed. The third section, 'Additional Information', contains a large text area for 'Comments' and two validation options: 'Validate Duplicate SSN' (Yes selected) and 'Validate Lock Eligibility' (Yes selected). At the bottom right of the form are two buttons: 'Register' (highlighted with a red box) and 'Cancel'.

Other Lock Information		
Origination Fee %	Origination Fee \$	Origination Fee
0.000%	\$0.00	\$0.00
Discount Fee		
\$0.00		

Credit Information

Additional Information

Comments

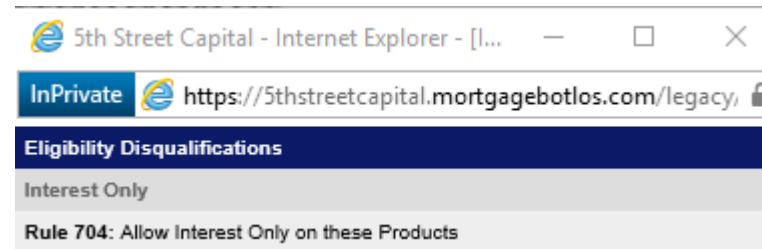
Validate Duplicate SSN ☒ Yes ☐ No

Validate Lock Eligibility ☒ Yes ☐ No

Register **Cancel**

If an error message pops up in a new window reflecting “Eligibility Disqualifications” see instructions on next page

- If an error message pops up in a new window reflecting “Eligibility Disqualifications” which will not let you register, Select “NO” next to Validate Lock Eligibility



Next, Select “Register”

A screenshot of a web form titled "Additional Information". It features a "Comments" section with a large text area. Below this are two rows of radio button options: "Validate Duplicate SSN" with "Yes" (selected) and "No" (unselected), and "Validate Lock Eligibility" with "Yes" (unselected) and "No" (selected). The "No" option for "Validate Lock Eligibility" is highlighted with a red box and a red arrow points to it from the left. At the bottom right, there are three buttons: "Show Errors", "Register" (highlighted with a red box and a red arrow points to it from above), and "Cancel".

The Registration Summary Screen will pop up

Forms & Docs

Borrower Summary

Loan Estimate

Itemized Fee Worksheet

4506-C

HMDA Information

Qualifying Ratios

Vendor Info

Patriot Act

Cami Originator - 5th Street Capital, Inc. - ID: 5th Street Wholesale
2020 Camino Del Rio N, Suite 700, San Diego, CA 92108
Phone: 888-702-3385
Performed By: Cami Sablan

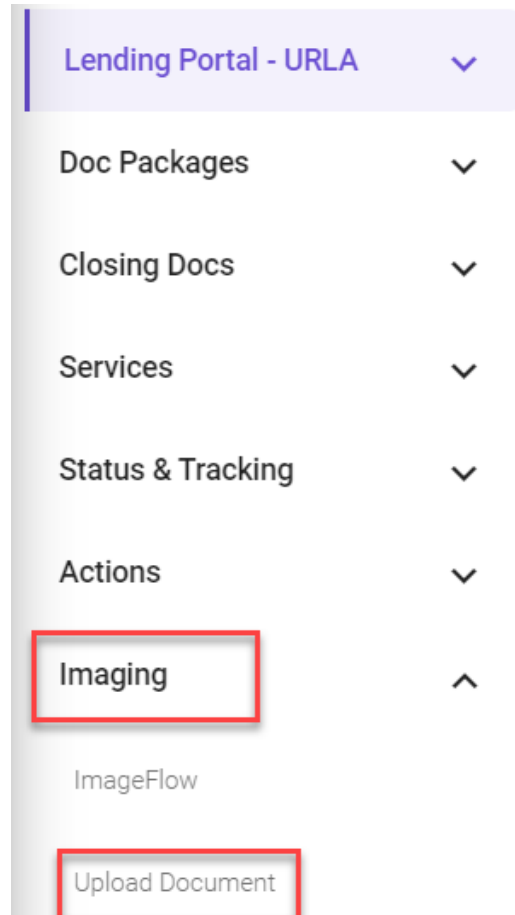
Expand All Collapse All

Pricing Information

	Rate	Price
Base	0.000%	0.000
Adjustments	0.000%	-1.250
Rule ID 866:Borrower Paid Compensation	0.000%	0.000
LTV > 75 and LTV <= 80 and Credit Score > 759 then price adjustment = -1	0.000%	-1.000
DTI <= 85 and Escrow Waiver is true then price adjustment = -0.25	0.000%	-0.250
Net Price	0.000%	0.000
LTV <= 80 and Purpose of Loan is Purchase then fee adjustment = 0.25		\$3,730.00
Net Fee Adjustments applied to lock:		\$3,730.00
Product Code		
Product Code		
30 year Fixed H		

- Select “close”
- You may now upload your documents

How to Upload Documents - On the left side of the screen, select imaging, then select upload document



Documents needed for 5th Street to disclose the LE

- 1003 dated within 24 hours of loan import
- Fully Completed Broker Submission Fee Sheet [Broker Submission Fee Sheet](#)
- Estimated Settlement Statement from Escrow/ Preliminary CD from Closing Agent

Upload the **pre-qual** if your Loan Officer received one from their AE

The document upload screen will appear (see next page for screenshot)

- Click the empty box to the right of 'File to Upload' or use the drag and drop feature 'Drop Files to Upload'
*Users have the ability to drag and drop multiple documents at one time in the grey space and designate the document type to upload (see next slide)
- Locate the file(s) on your computer that you want to upload (make sure it is not password protected)
- Click the Arrow on right of 'Document Type' field and select the description that best matches what you are uploading
*You must **choose a document type** for ***EACH*** document that you upload. If a document type is not selected, the document will not be uploaded to file even if you receive a successful upload message
- Appraisal uploads: Choose 'Full Color' under the first drop down "Color Handler" and select appraisal type under document type
- Click 'Submit' and repeat process until all your documents are uploaded

NAVID
Loan #4461292270

Type to filter...

Forms & Docs

Lending Portal - URLA

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4461292270 - NAVID

Application Criteria

Hide

Application Date:	9/18/2024	Property Address	✓
Name	✓	Value of Property	✓
Monthly Income	✓	Loan Amount	✓
Social Security Number	✓		

Loan Details

Hide

Final:	9/18/2024	Product Code:	30 year Fixed H
Loan Amount:	\$1,492,000.00	Rate:	5.625%
Loan Purpose:	Purchase	APR:	0.000%
Institution:	5th Street Capital, Inc. (5th Street Wholesale)	P & I:	\$0.00
Loan Status:		PITI:	\$10,472.31
AU Status:		Lock Status:	Registered

XDOC - Internet Explorer

https://imageflow26566.mortgagebotlos.com/xdoc/ui/xapps/fileUpload.aspx?AppLink=DOCUMENTUPLOAD&ProjectId=10008&ContainerKey=5039

Upload | Loan Documents

Loan

Search For Loan

Loan Details

Loan Nbr

Borrower Information

First Name

Last Name

Reset

Search

Selected Loan

Loan Details

Loan Number

4461245013

Loan ID

5039

Borrower Information

+ | Files to Upload

Clear All

Submit

File to upload

Prelim.pdf

Color Handler

Black and White

Render Quality

Normal

Document Type

Preliminary Title Report

File to upload

CPL.pdf

Color Handler

Black and White

Render Quality

Normal

Document Type

Closing Protection Letter

Drop Files to Upload...

Your loan is now registered and received at 5th Street Capital Inc.

Please feel to reach out to us with any questions or comments

www.5thstcap.com